

Agenda Item 8: Regional Measure 3 and SMART Projects



Regional Measure 3 Bridge Toll Background

- SB595 (Beall) – October 2017 created the authority and expenditure plan
- June 2018 voter approval with 55% regionwide and majority in 7 of 9 counties, generating estimated \$4.45 billion in capital funding
- One SMART-sponsored project
 - **Project #7:** *Provide funding to extend the rail system north of the Charles M. Schulz-Sonoma County Airport to the Cities of Windsor and Healdsburg (\$40,000,000)*
- Other project where SMART is allowed to apply for direct funding
 - **Project #26:** *North Bay Transit Access Improvements. Provide funding for transit improvements.....(etc.). Sponsored by Metropolitan Transportation Commission*
 - Decision making over investments given to county-level agencies - Transportation Authority of Marin (TAM) and Sonoma County Transportation and Climate Agency (SCTCA)
- Total to SMART = \$45 million (1% of RM3 funds)

Regional Measure 3 Bridge Toll Requirements

- Compliance with RM3 guidelines, policies and procedures
 - Authorizing resolution
 - Initial Project Report
- MTC Transit Coordination Implementation Plan (Resolution 3866)
- MTC Transit Oriented Communities Policy (Resolution 4530)
 - Applies only in certain circumstances
 - WILL APPLY to Windsor to Healdsburg Extension

RM3 Funded SMART Projects - Update

SMART Project	RM3 Expenditure Plan Project	Investment Decision	RM3 Amount	Phase
Windsor Bike-Ped Grade Separation	Project #26 North Bay Transit Access	SCTCA	\$2,800,000	CON
Marin Civic Center Kiss & Ride	Project #26	TAM	\$224,000	Engineering
SMART Pathway/Great Redwood Trail Novato – Hanna Ranch to Rowland/Vintage	Project #26	TAM	\$4,713,000	CON
SMART Healdsburg Extension	Project #7	SB595 Legislation	\$40,000,000	Progressive Design Build Construction

RM3 Funded SMART Projects - Status

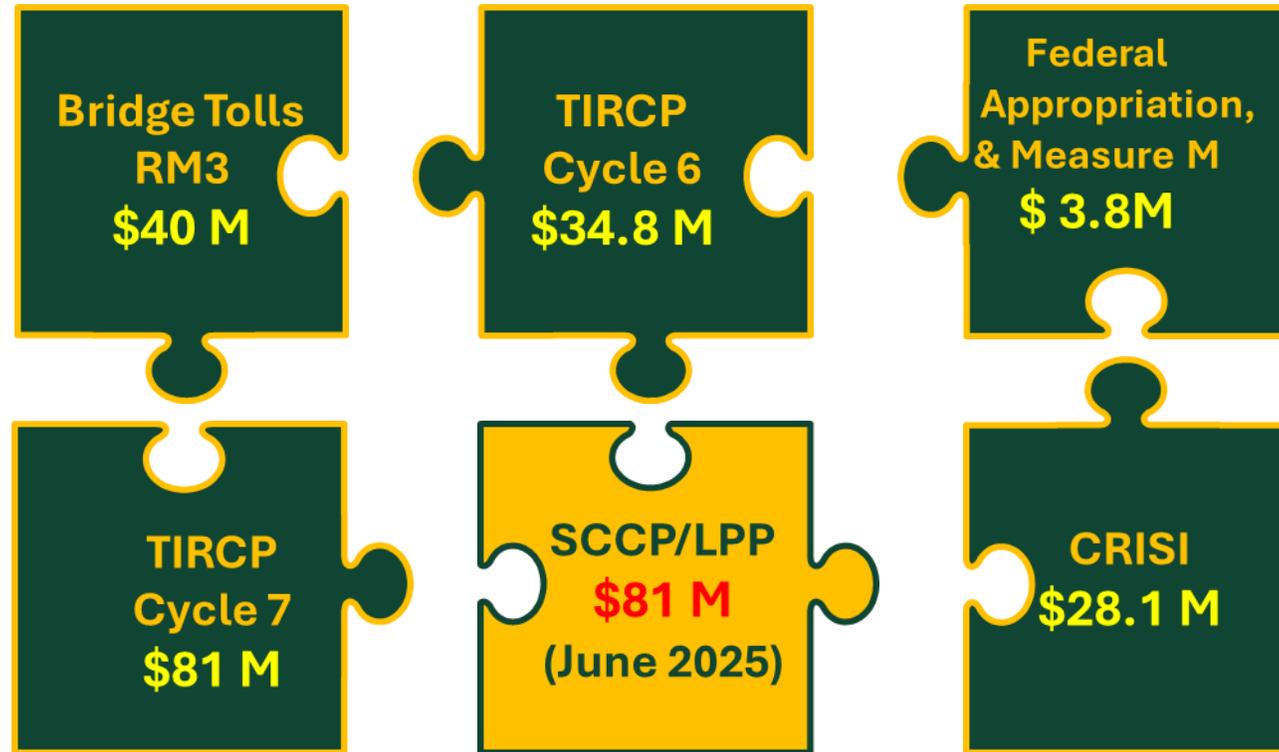
SMART Project	Contract Award	Completion Status
Windsor Bike-Ped Grade Separation	June 2024	Construction completed June 2025
Marin Civic Center Kiss & Ride	October 2025	Engineering complete Dec 2026
SMART Pathway/Great Redwood Trail Novato – Hanna Ranch to Rowland/Vintage	Design/build construction award pending federal grant execution	Project complete Fall 2027 (est.)
SMART Healdsburg Extension	Progressive Design Build Contract Award Fall 2025	Project complete End of 2028 (est.)

RM3 Funded SMART Projects - Update



SMART Windsor to Healdsburg Extension Update

Funding Status



SMART Windsor to Healdsburg Extension Update

Timeline of Related Recent Events (2023)

DATE	CATEGORY	DETAILS
2023 Jan	California	New law allowing transit districts to deliver projects via Progressive Design Build
2023 Jan	Fund Award	\$40m RM3 out of litigation
2023 Feb	Fund Award	\$34m TIRCP
2023 Mar	Fund Award	\$1.8m Congressional Appropriations
2023 Aug	Healdsburg	Healdsburg Council discussion of funding progress and status
2023 Sep	Fund Award	\$28m FRA CRISI
2023 Oct	Healdsburg	Community workshop on funding progress, status and request for input - with City, SMART, Sonoma County Transit staff
2023 Oct	MTC	TOC Policy adopted for fixed-guideway transit extension project requirements

SMART Windsor to Healdsburg Extension Update

Timeline of Related Recent Events (2024)

DATE	CATEGORY	DETAILS
2024 Feb	Healdsburg	Healdsburg Council discussion to maintain station location in Hudson Street neighborhood, given information available to date
2024 Sep	California	Governor signs SB904 allowing Geyserville station to be included with extension completion north to Cloverdale
2024 Sep	SMART	SMART Board awards CoCoConsult contract to support Progressive Design Build delivery north
2024 Oct	Fund Award	\$81m TIRCP for North Healdsburg City Limit @ Lytton Road
2024 Oct	MTC	Plan Bay Area 2050 amendment to include Healdsburg rail and path extension
2024 Dec	California	State Rail Plan released with Cloverdale completion in midterm (2034)
2024 Dec	SMART	SMART Board approves Strategic Plan - Geyserville station included within the goal to complete Cloverdale extension

SMART Windsor to Healdsburg Extension Update

Timeline of Related Recent Events (2025)

DATE	CATEGORY	DETAILS
2025 Jan	MTC	Cloverdale completion included in Plan Bay Area 2050+ Update project list
2025 Jan	MTC	Awards Healdsburg a TOC planning grant to be completed mid-2027, similar to 2013 MTC SMART Station Area Plan grants that funded Central Healdsburg Avenue Plan (CHAP)
2025 Mar	SMART	Release of Request for Qualifications for PDB contract to extend north, including options for work as far as Geyserville
2025 Apr	SMART	Hosts PDB pre-bid conference and the market is very interested in the project with 70 participants
2025 Jun	Fund Award (pending)	\$81m SCC/LPP
2025 Sep	SMART	Estimated date for SMART Board consideration of PDB Phase 1 contract award

Next Steps - Healdsburg Extension

- Board consideration of award of Progressive Design Build Phase 1 contract (Fall 2025)
- Board consideration of PDB Phase 2 contract amendments starting as early as Spring 2026
- SMART continue to seek additional grant funds to continue extension north of Healdsburg
- Support City of Healdsburg and MTC through Transit Oriented Communities Policy compliance process
- SMART Healdsburg extension open for service (estimated end of 2028)

Next Steps - Today

Consider approval of three RM3 authorizing resolutions and initial project reports requesting allocation of RM3 Bridge Toll Funds to the following projects:

- Marin Civic Center Kiss and Ride Engineering
- SMART Pathway/Great Redwood Trail Novato (Hanna Ranch to Rowland/Vintage Way) Design-Build Construction
- SMART Windsor to Healdsburg Progressive Design Build

Questions?



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