#### Agenda Item 8– Future Tax Measure Survey Results April 3, 2024

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### Sonoma and Marin County Voter Attitudes Toward Renewing the SMART Sales Tax

*Key Findings of a Districtwide Survey Conducted February 8-15, 2024* 



### **Survey Methodology**

Dates	February 8-15, 2024				
Survey Type	Dual-mode Voter Survey				
Research Population	Sonoma and Marin County Voters				
Total Interviews	642 (402 in Sonoma County and 240 in Marin County)				
Margin of Sampling Error	(Full Sample) ±4.0% at the 95% Confidence Level (Sonoma County) ±4.9% at the 95% Confidence Level (Marin County) ±6.3% at the 95% Confidence Level				
Contact Methods	Telephone Email Text Calls Invitations Invitations				
Data Collection Modes	Telephone Interviews Interviews				
Languages	English & Spanish				
(Note: Not All Results Will Sum to 100% Due to Rounding)					

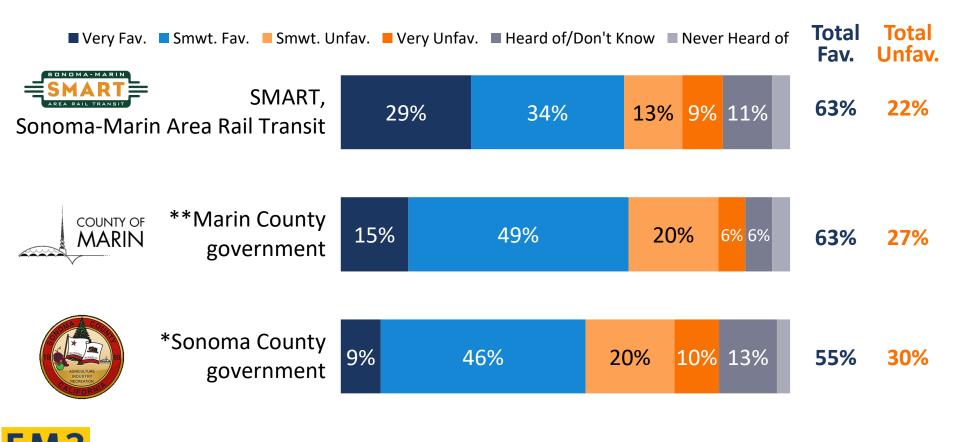
FM3 RESEARCH



### **Political Context**

# Majorities have a favorable opinion of SMART and of their respective county governments.

I'm going to read a list of organizations active in public life. Please tell me whether your impression of that organization is generally favorable or unfavorable. If you don't recognize a name or if you have heard about the organization but do not have enough information to offer an opinion just say so.

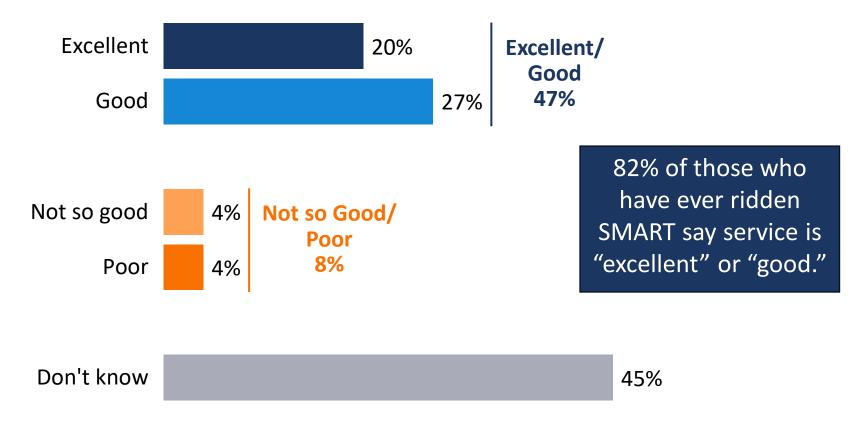




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## Among those familiar with SMART, the quality of service is highly rated.

Overall, how would you rate the quality of SMART's service is it excellent, good, not so good or poor?





## Voters most commonly describe SMART as good for the environment, safe, and reliable.

Here is a series of words and phrases that someone might use to describe SMART. Please tell me if it describes the organization very well, somewhat well, not too well, or not at all well.

	🗖 Total Well 🛛 📮 Tota	l Not Well	Difference	
Good for the environment	74%	12%	+62%	
Safe	67%	<mark>5%</mark>	+62%	
Reliable	54%	9%	+45%	
Easy to use	56%	17%	+39%	
Essential	59%	23%	+36%	
Important for our economy	57%	28%	+29%	
^Does a good job of serving the North Bay	54%	27%	+27%	
Affordable	46%	22%	+24%	
Well-managed	39%	16%	+23%	
Convenient	51%	33%	+18%	
Has mostly empty trains	40%	23%	+17%	
A vital part of the community	52%	36%	+16%	
Uses taxpayer money efficiently	40%	31%	+9%	
A good way to get where I am going	47%	38%	+9%	
Is fulfilling its potential	38%	41%	-3%	
Slow	23%	28%	-5%	
Inefficient	30%	36%	-6%	



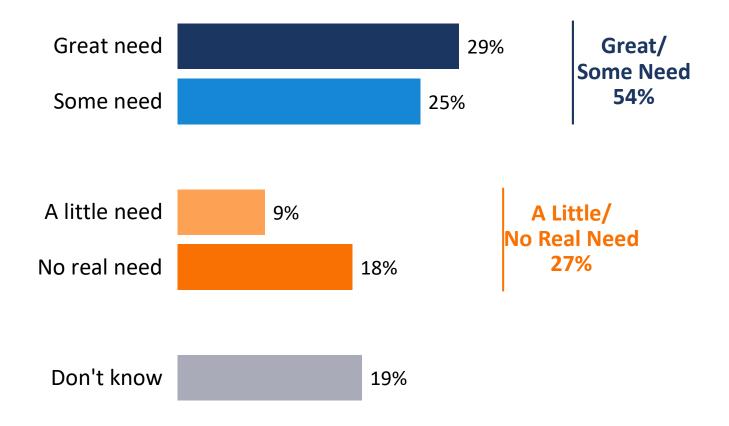
### SMART riders are especially likely to say that it is safe and easy to use.

	Total Well			
Description		Ridership		
	All Voters	Ever	Never	
Good for the environment	74%	86%	62%	
Safe	67%	88%	45%	
Essential	59%	76%	41%	
Important for our economy	57%	77%	38%	
Easy to use	56%	88%	27%	
Reliable	54%	78%	29%	
Does a good job of serving the North Bay	54%	77%	31%	
Is a vital part of the community	52%	73%	33%	
Convenient	51%	70%	31%	
A good way to get where I'm going	47%	69%	25%	
Affordable	46%	66%	27%	
Has mostly empty trains	40%	34%	45%	
Uses taxpayer money efficiently	40%	62%	19%	
Well-managed	39%	56%	20%	
Is fulfilling its potential	38%	55%	21%	
Inefficient	30%	25%	35%	
Slow	23%	28%	18%	



# A majority says there is a need for additional funding for the SMART system.

Do you think there is a great need, some need, a little need, or no real need for additional funds to maintain and improve the SMART rail system?







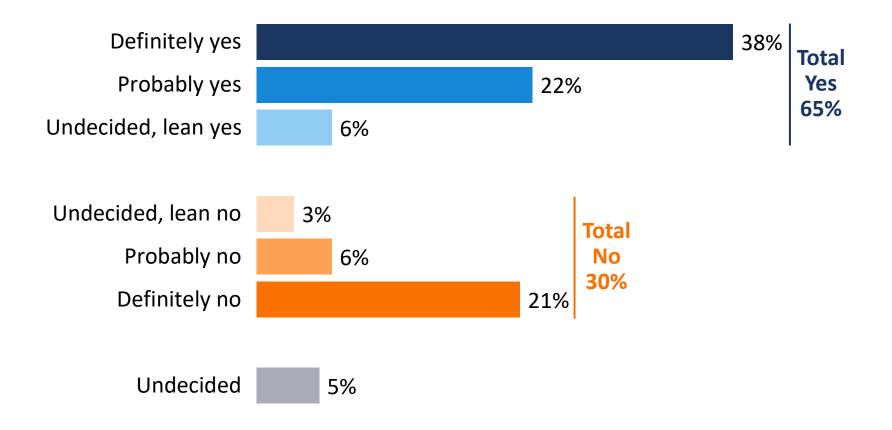
### **Introducing the Measure**

#### **Measure Language Tested**

Without raising taxes, to continue relieving traffic congestion on Highway 101; reducing carbon pollution; providing reliable public transportation and pathways to serve residents of Sonoma and Marin Counties, including seniors, students, essential workers, and low-income households; completing rail service and biking/walking pathways between Larkspur and Cloverdale, shall an extension of the existing Sonoma-Marin Area Rail Transit District 1/4-cent voter approved sales tax, at the same rate, generating approximately \$51,000,000 annually for an additional 30 years, subject to public disclosure, be adopted?

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## Support for the measure is just under the two-thirds level.

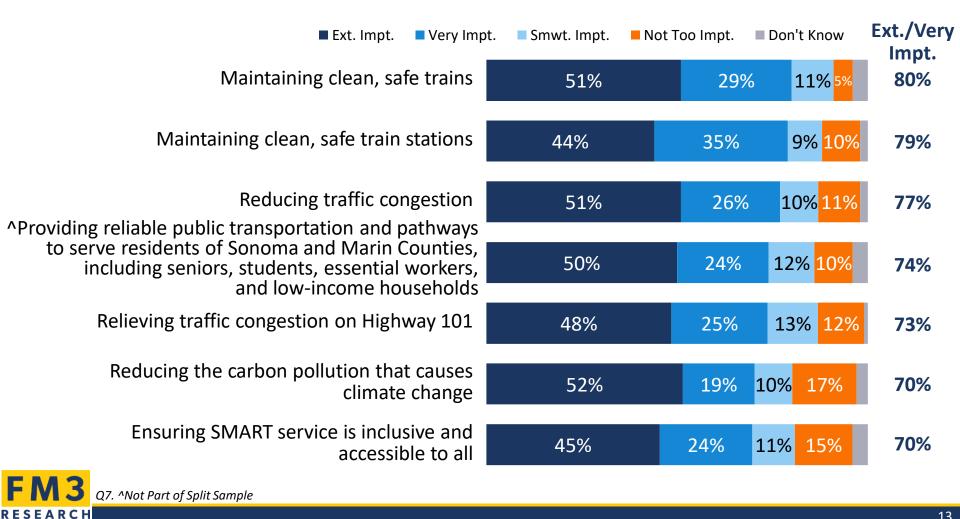


Q2. Would you vote yes in favor of this measure, or no to oppose it?

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### Maintaining clean and safe trains and stations are the top priorities for voters.

I am going to read you a list of potential outcomes of this measure. Please tell me how important each one is to you: extremely important, very important, somewhat important, or not too important?



## Two-thirds say repairing and maintaining SMART infrastructure is important.

Ext. Impt.	Very Impt.	Smwt. Impt	t. 📕 Not To	oo Impt.	Don't Know	Ext./Very Impt.
Repairing and maintaining SMART trains, trac and other key infrastructu		45%	23	3%	19% <mark>8%</mark>	5% <b>67%</b>
^Preventing cutting all rail service	ce	44%	22	% 10%	<mark>6 15%</mark> 9	% 66%
Providing high quality rail transit access education and health care servic		38%	26%	169	<mark>%</mark> 16%	64%
Maintaining free fares for youth and senior and reduced fares for disabled peop		39%	23%	18%	<b>18%</b>	62%
Investing in shuttle access to rail station	ns	36%	25%	18%	17%	61%
Maintaining the current service leve	els 2	9%	31%	13%	<mark>12%</mark> 15%	60%
Increasing service leve	els	36%	20%	23%	12% 9	% 56%
Completing SMART rail service to Healdsbu and Cloverda	0	33%	23%	15%	22%	5% <b>56%</b>
Completing parallel walking and biking pathwa	ys	33%	21%	22%	19%	5% <b>53%</b>
Completing SMART rail service between Larksp and Cloverda		31%	21%	16%	23% 9	% 52%

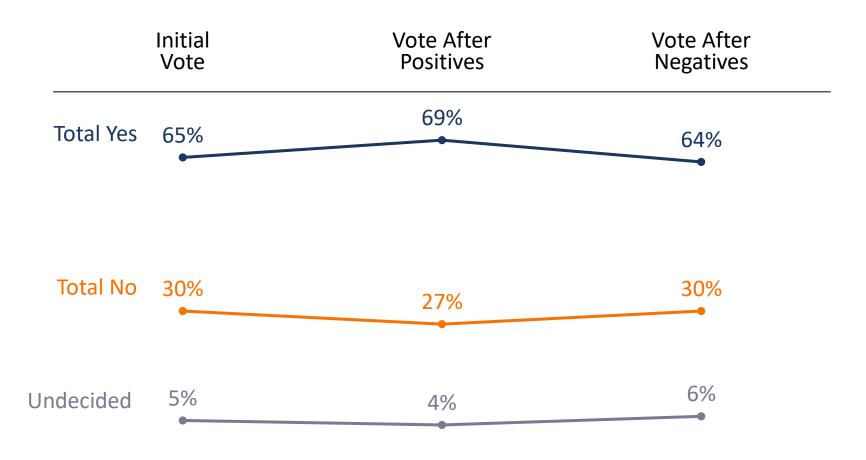


Q7. I am going to read you a list of potential outcomes of this measure. Please tell me how important each one is to you: extremely important, very important, somewhat important, or not too important? ^Not Part of Split Sample



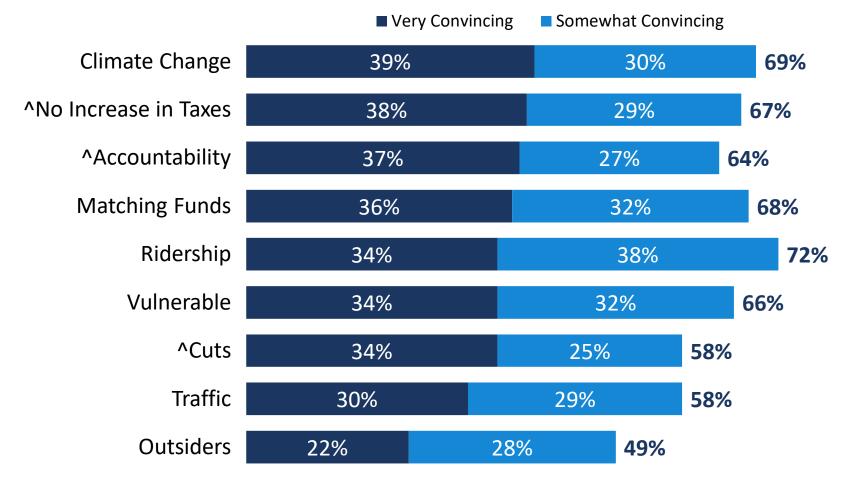
### Messaging

## Support peaks at 69% after positive messaging.





#### Messages that describe fighting climate change, emphasize the renewal, and highlight accountability are most convincing.





Q8. Here are some statements from supporters of the measure. Please tell me whether you find it very convincing, somewhat convincing, or not convincing as a reason to vote yes. If you do not believe the statement, you can tell me that too. ^Not Part of Split Sample



### Conclusions

#### Conclusions

- SMART is broadly viewed favorably.
  - SMART is commonly seen as good for the environment, safe, and reliable but not necessarily fulfilling its potential.
  - A majority sees a need for additional funding for the system.
- In this context, support for the SMART sales tax measure is just under two-thirds initially and remains within the margin of error of the two-thirds level throughout the survey.
- Maintaining clean and safe trains/train stations and reducing traffic congestion are voters' top priorities for the measure.
- Messaging that emphasizes the benefits to climate change, accountability provisions, and that the measure will <u>not</u> increase taxes resonates most strongly; collectively, it lifts support to 69%.
- However, critical messages push support back down below two-thirds.
- Overall, the findings suggest that there is a path forward for a renewal in November, but it is vulnerable given the challenge of reaching two-thirds support; raising voter awareness of SMART, its funding needs, and the benefits to the community will be essential for the measure's success.



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### **Questions?**



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